



# Statement of Values

---

Sierra Nevada Gold Inc.

Adopted by the Board on 28 November 2021 to come into effect upon admission of the Company to the Official List of the Australian Securities Exchange.

*Document version control:*

Custodian	Company Secretary
Version No.	1.0
Date approved by the Board	28 November 2021
Date of next scheduled review	December 2022
Legislative framework and regulatory compliance	ASX Corporate Governance Principles and Recommendations (4 <sup>th</sup> edition)
Regulators	ASX



## Statement of Values

of Sierra Nevada Gold Inc. (Nevada Number E017302011-7)

### Vision

The Company's vision is to be a successful mineral exploration company focussed on safe and quality mining while creating value for Shareholders.

### Mission

The Company's mission is to create and grow sustainable value for our stakeholders through the application of best practices in mining and exploration while protecting the health and wellbeing of our employees and the environment in the communities where we work.

### Values

The Company values and behaviours are:

- Integrity, honesty and inclusivity across all aspects of the Company's operations;
- Ensuring a safe work environment, teamwork and respect for all employees;
- Deliver results through intelligent, efficient and agile exploration; and
- Demonstrate corporate, social and environmental responsibility across all aspects of the business.

The Company will make this Statement available on its website.

This Statement can only be amended with the approval of the Board.

DATE OF STATEMENT: 28 November 2021